

SCHEDULE

Monday, October 11th

12:30 PM: Opening

1-3 PM: Social Security & Your Retirement/Dissolve That Debt

3-5 PM: Clergy Personal Financial Planning, Buying a Home and Clergy Housing Exclusion/Estate Planning Basics

Tuesday, October 12th

8:00 AM: Opening

8:20-11:20 AM: Retirement Benefits with Wespath

11:20 AM-12:30 PM: Michigan Conference Health Care

Breaks will be taken throughout each day's webinar.



Bring your own healthy snack!



Michigan Conference

The United Methodist Church

WEBINAR REGISTRATION

Please click on each link below to register for the Pre-Retirement Seminar webinar. It's FREE!

**Monday, October 11, 2021
from 12:30 PM to 5:00 PM**

**Tuesday, October 12, 2021
from 8:00 AM to 12:30 PM**

[Click here](#) to complete the registration information.

*Registration Deadline:
September 24, 2021*

Questions?

Contact Jennifer Gertz at
810-233-5500 ext. 4135 or
jgertz@michiganumc.org

Michigan Conference of The UMC

PRE- RETIREMENT WEBINAR



October 11-12, 2021

**Sponsored by
Conference Board of
Pensions and Health
Benefits**



Plan for Your Retirement Now!

This *FREE* webinar is designed to assist you in planning for your retirement. It is a cooperative project within the Michigan Conference, bringing together special skills and talents in retirement, financial planning, and estate planning.

➔ Register by September 24th ◀

If your registration is received by September 24, 2021, Wespath will be able to provide you with Personal Pension Printouts.



Pre-Retirement Seminar for Clergy and Conference Lay Employees

*Sponsored by the Conference Board of
Pension and Health Benefits*

Speakers

“Clergy Personal Financial Planning, Buying a Home and Clergy Housing Exclusion” and “Estate Planning Basics”

Rev. David Bell, United Methodist Foundation

“Michigan Conference Health Care”

Rev. Donald J. Emmert, Director of Conference Benefits
& HR/Interim CFO

and Erin Faszczewski, Vice President of Account Management

“Social Security & Your Retirement” and “Dissolve That Debt”
Catherine Crisp-Martin, Ernst & Young (EY) Investment Advisor

“Pension Benefits”

Wespath Benefits Educator

Free!

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