

Certified Lay Minister (CLM) Process

Overview

(Adapted from the Certified Lay Ministry Guidelines 2017, by Discipleship Ministries)



A certified lay minister is called and equipped to preach the Word, conduct public worship, care for the congregation, develop faith communities, lead small groups, or establish community outreach ministries as part of a ministry team with the supervision and support of a clergy person. Much like a class leader in early Methodism, the certified lay minister enhances the quality of ministry to small-membership churches as part of a circuit or cooperative parish or by expanding team ministry in other churches and charges. As with lay ministry in early Methodism, the certified lay minister expresses his or her gifts as evidence of God's grace.

Why Do We Have Certified Lay Ministers?

According to ¶1268.2 of *The Book of Discipline of The UMC - 2016*, we have certified lay ministers in order to:

- enhance the quality of ministry, much like a class leader did in early Methodism through service in the local church, circuit, or cooperative parish.
- expand team ministry in other churches or charges.
- use spiritual gifts as evidence of God's grace, as with lay ministry in early Methodism.

What Does a Certified Lay Minister Do?

The Book of Discipline of The UMC - 2016 tells us that a CLM as part of ministry under the supervision and support of a clergy person:

- conducts public worship,
- cares for the congregation,
- assists in program leadership,
- develops new and existing faith communities,
- preaches the Word,
- leads small groups and
- establishes community outreach ministries.

How Do CLMs Work with a Ministry Team?

A CLM is *not* ordained or licensed clergy under appointment of the bishop. A CLM is a layperson certified for intentional leadership or assigned by the DS to a congregation or ministry. A CLM does not replace clergy — but works with clergy so that the congregation has the leadership necessary for vital mission and ministry. A CLM must be part of a ministry team.

Forming the Ministry Team

A CLM serves as part of a ministry team that should include the DS and/or supervising clergy person assigned to guide the CLM, and a smaller group of three to five people in the local church referred to as a "mutual ministry team." Together, these people form the support necessary for the CLM to be effective in ministry. They are partners in ministry.

The mutual ministry team in the place of assignment develops the ministry covenant together to assure that there is a clear understanding of the expectations of the CLM and other members of the mutual ministry team.

Certified Lay Minister (CLM) Process



The content of the ministry covenant captures the important details and basics that guide the ministry in that place. It covers areas such as: a short mission statement or description of the congregation and the purpose or role of the CLM, the congregation's ministry plan, the financial responsibilities to the CLM, ministry assessment and evaluation. For more information on the ministry covenant see Module 1 of the CLM Training Modules (Discipleship Resources). These modules are available through the Upper Room Online Bookstore.

CLMs are accountable to:

- the Conference Committee on Lay Servant Ministries for overall oversight,
- the District Superintendent and/or supervising clergyperson for service,
- the District Committee on Ministry for interview and recommendation of certification,
- the supervisory group within the ministry setting who will conduct a ministry review.

STEPS TO BECOME A CERTIFIED LAY MINISTER (CLM)

1. Consult with the pastor of your church. Read and discuss with the pastor the resource *The Christian as a Minister: An Exploration into the Meaning of God's Call*, published by GBHEM, found on Cokesbury.com.
2. Complete Certified Lay Servant Certification.
3. Complete Certified Lay Speaker Certification. Which includes: Leading Worship, Leading Prayer, Discovering Spiritual Gifts, Preaching, United Methodist Heritage and United Methodist Polity. (No more than half of the classes can be on-line).
4. Complete the course Advanced Course Leading Bible Study.
5. Complete the four module academy courses. See Appendix B of this document, page 6. These may be offered by your district or be a conference offering.
6. Complete conference Protection Policy training and authorization.
7. Obtain a letter of recommendation from your pastor.
8. Obtain a letter of recommendation from the Church Council or Church Conference where your church membership is held.
9. Obtain a letter of recommendation from your District Superintendent.
10. Obtain a letter of recommendation from your District Director of Lay Servant Ministries.
11. Request, through your District Director of Lay Servant Ministries an interview with the District Committee on Ministry. This board will provide their recommendation to the conference committee on LSM which has the authority to certify individuals as a CLM.
12. Submit application (form 3) and documentation to the Conference Committee on Lay Servant Ministries for review and approval of completeness at least sixty (60) days prior to Annual Conference.

Certified Lay Minister (CLM) Process



Renewal

Certification renewal is required every two years.

Renewal requires the CLM to:

1. submit annual reports and renewal request (form 4) to the church council or church conference and to the conference committee on lay servant ministries giving evidence of satisfactory performance,
2. obtain a ministry review every two years by the committee on pastor/staff parish, church council, church conference or supervisory board of the ministry setting where assigned,
3. complete a lay servant ministries advanced course or approved continuing education in the last two years,
4. obtain recommendation from the District Superintendent,
5. have all requirements for renewal reviewed by the conference committee on lay servant ministries for referral and interviewed for recommendation by the District Committee on Ministry,
6. After the district committee on ministry recommends renewal, the Conference Committee on Lay Servant Ministries gives final approval for renewal.

Certified Lay Minister (CLM) Process

Appendix A – Requirements in ¶1268 *The Book of Discipline of The UMC – 2016.*

¶1268. Certified Lay Minister—

1. A certified lay minister is a certified lay servant, certified lay missionary, or equivalent as defined by his or her central conference, who is called and equipped to conduct public worship, care for the congregation, assist in program leadership, develop new and existing faith communities, preach the Word, lead small groups, or establish community outreach ministries as part of a ministry team with the supervision and support of a clergyperson. A certified lay minister is assigned by a district superintendent in accordance with ¶ 419.2.
2. The certified lay minister serves to enhance the quality of ministry much like a class leader did in early Methodism through service in the local church, circuit or cooperative parish, or by expanding team ministry in other churches and charges. As with lay ministry in early Methodism, the certified lay minister uses his or her spiritual gifts as evidence of God’s grace.
3. One may be recognized by the conference committee on lay servant ministries, or equivalent structure, as a certified lay minister after he or she has:
 - a) been certified as a lay servant, lay missionary, or equivalent as defined by his or her central conference;
 - b) obtained written recommendation from the pastor and the church council or charge conference of the local church in which he or she holds membership;
 - c) completed a track of study for certified lay ministers relevant to the candidate’s assignment as defined by the General Board of Discipleship, or the National Plan for Hispanic/Latino Ministry in collaboration with the General Board of Discipleship, and the conference committee on Lay Servant Ministries or equivalent structure;
 - d) received a letter of recommendation from his or her district superintendent;
 - e) had all requirements for certification, including appropriate screening and assessment as defined by the annual conference, reviewed by the conference committee on Lay Servant Ministries, or equivalent structure, for referral to the district committee on ordained ministry for examination of persons who have applied in writing to be certified lay ministers and to make recommendation for certification (see ¶ 666.11). After the district committee on ordained ministry interviews the candidate, the district committee on ordained ministry will make a recommendation to the conference committee on Lay Servant Ministries for final certification by that committee.
4. Recognition as a certified lay minister may be renewed every two years by the conference committee on Lay Servant Ministries, or equivalent structure, after the certified lay minister has:
 - a) submitted an annual report to the charge conference or church council where membership is held and to the conference committee on Lay Servant Ministries, or equivalent structure, giving evidence of satisfactory performance as a certified lay minister;
 - b) obtained a ministry review by the committee on pastor-parish relations, church council, or charge conference from the congregation of which he or she is a member, or when under assignment, from the committee on pastor-parish relations, charge conference, or supervisory board of the ministry setting in which he or she is assigned;
 - c) completed a Lay Servant Ministries advanced course or approved continuing education event, as defined by the conference committee on Lay Servant Ministries or equivalent structure in the last two years;
 - d) obtained recommendation for recertification from the district superintendent;

Certified Lay Minister (CLM) Process



- e) had all requirements for recertification reviewed by the conference committee on Lay Servant Ministries, or equivalent structure, for referral to the district committee on ordained ministry for examination of persons who have applied in writing to be renewed as certified lay ministers and to make recommendations for recertification (see ¶ 666.11). After the district committee on ordained ministry interviews the certified lay minister, the district committee on ordained ministry will make a recommendation to the conference committee on Lay Servant Ministries for final recertification by that committee.
5. A certified lay minister may transfer certification to another district or conference upon receipt of a letter from the previous conference committee on Lay Servant Ministries, or equivalent structure, confirming current certification and the completion date of the most recent advanced course taken. Further renewal is in accordance with ¶ 268.4.
 6. A certified lay minister is not eligible for support by equitable compensation funds or pension funds that are provided for clergy. If a certified lay minister is a lay staff member of a church, circuit or cooperative parish, the local congregation is encouraged to provide compensation and withhold taxes appropriate to a layperson.

From *The Book of Discipline of The United Methodist Church - 2016*. Copyright 2016 by The United Methodist Publishing House. Used by permission.

Certified Lay Minister (CLM) Process



Appendix B

Certified Lay Minister (CLM) Course Materials: <https://www.umcdiscipleship.org/resources/clm-courses>
Modules 1-4

Discipleship Ministries and The General Board of Higher Education and Ministry have worked together to develop the basic coursework to prepare leaders for this form of ministry. In this case, certification provides a layperson with the training, support, supervision, and accountability needed to lead a congregation that either does not have a traditional clergy appointment or one that is developing team ministry.

Remember: Certification is intended to be an ongoing process, not an end in itself. So, you could honestly say that certification take a lifetime and begins with a placement!

Where can a person get the training to become a certified lay minister?

The conference or district may offer this training. Those interested are encouraged to check with the district superintendent for available opportunities.

The coursework (4 modules) provided by the Discipleship Ministries as downloads can also be used as a group-study with the supervision of a clergyperson and the support of a mutual ministry team (key leaders) of the congregation being served by the CLM.

Whatever the format chosen, it should include work/interaction with people in the local congregation being served.

The required coursework has four modules:

1. Call and Covenant for Ministry
Description: Understanding of theology and call for ministry, exploring spiritual gifts, and developing a ministry covenant. Minimum Time: 30 hours
2. The Practice of Ministry
Description: Four Sections: Leading Worship, Preaching/Sharing Faith, Discipleship Ministries, and Caring for a Congregation. Minimum Time: 8 hours per section
Additional Resources:
[What Every Teacher Needs to Know](#)
Faith Sharing Initiative Participant's Guide
3. Organization for Ministry
Description: Focus on the leader's task of organizing a congregation for mission and ministry. It provides specific guidance on topics central to a congregation's health. Minimum Time: 8 hours
4. Connection for Ministry
Description: United Methodist theology, practice, and polity are explained with the roles of the local congregation district, conference, and general church. Minimum Time: 8 hours

(Please carefully preview each PDF product description. These products are available only as PDF downloads and are non-discountable, non-refundable and non-returnable.)

(Please note: This coursework is not intended to compare with traditional training, such as certified lay servant schools/courses, licensing school, course of study, or even seminary. It is designed to prepare a CLM for effective pastoral service as part of a ministry team that should include leaders who have completed traditional training or theological education.)

Certified Lay Minister (CLM) Process



Appendix C

Comparison of CLM and Licensed Local Pastor

Certified Lay Ministry Guidelines, Jodi Cataldo, Discipleship Ministries - 2017

	CLM	Licensed Local Pastor
Intent of this category of ministry	Fills an ongoing need for congregational leadership as part of a ministry team	Fills an ongoing need for congregational leadership as a clergy person while under appointment
Training	<ul style="list-style-type: none"> • CLM Modules 1-4 • 1 Advanced Course every 2 years 	<ul style="list-style-type: none"> • Licensing School • Course of Study
Supervision	<ul style="list-style-type: none"> • Supervising Clergy person • Mutual Ministry Team • Conf./District Committee on LSM 	District Committee on Ordained Ministry
Support	<ul style="list-style-type: none"> • Clergy Mentor • Mutual Ministry Team • dCOM • Conf./District Committee on LSM 	Clergy Mentor
Accountability	<ul style="list-style-type: none"> • District Superintendent • Local Church/Ministry Review • Mutual Ministry Team for Covenant • dCOM • Conf./District Committee on LSM • Conf. requirements for background checks and/or psychological assessment • Conf. requirements for Boundaries / Protection Policy Training 	<ul style="list-style-type: none"> • District Superintendent • dCOM • Conf./District Committee on LSM • Candidacy requirements for background checks and psychological assessment • Conf. requirements for Boundaries / Protection Policy Training

Questions should be directed to the Michigan Conference Co-Directors of Lay Servant Ministries.

Jody Pratt, prattgj09@gmail.com

John Hart, johnfhart@hotmail.com

MICHIGAN CONFERENCE LAY SERVANT MINISTRIES: Form 3



Certified Lay Minister Application

PART 1: CONTACT INFORMATION OF LAY SPEAKER

Name _____
Email _____ Best Phone _____
Address _____ City/State/Zip _____
Church Name _____ District _____

PART 2: COMPLETED REQUIREMENTS OF THE CERTIFIED LAY MINISTER

- Read and discussed *The Christian as a Minister* with my pastor
- Current Certified Lay Servant: Year of certification or renewal _____
- Current Certified Lay Speaker: Year of certification or renewal _____
- Completed Advanced Course: Leading Bible Study: Year completed _____
- Completed Modules 1-4: Indicate year completed
Module 1: Call & Covenant for Ministry _____ Module 2: The Practice of Ministry _____
Module 3: Organization for Ministry _____ Module 4: Connection for Ministry _____
- Completed Protection Policy Training: Year completed _____

PART 3: REQUEST OF THE CERTIFIED LAY MINISTER

I request a letter of recommendation from my pastor, Church Council/Church Conference and District Superintendent to be a Certified Lay Minister.

Date _____ Signature of Applicant _____

PART 4: RECOMMENDATION OF THE PASTOR

I have met with this lay speaker and have completed a letter of recommendation for them to be a Certified Lay Minister.

Date _____ Signature of Pastor _____

PART 5: RECOMMENDATION OF CHURCH COUNCIL/CHURCH CONFERENCE

The Church Council/Church Conference of _____ United Methodist Church has completed a letter of recommendation for this lay speaker to be a Certified Lay Minister.

Date _____ Signature of Church Council Chair _____

PART 6: RECOMMENDATION OF DISTRICT SUPERINTENDENT

The District Superintendent has completed a letter of recommendation for this lay speaker to be a Certified Lay Minister.

Date _____ Signature of the District Superintendent _____

PART 7: ACTION BY THE DISTRICT COMMITTEE ON LAY SERVANT MINISTRIES

The District Committee on Lay Servant Ministries has completed a letter of recommendation for this lay speaker to be a Certified Lay Minister.

The District Committee on Lay Servant Ministries has requested an interview for the lay speaker with the District Committee on Ministry (dCOM).

Date _____ Signature of the District Director of Lay Servant Ministries _____

PART 8: ACTION OF THE CONFERENCE COMMITTEE ON LAY SERVANT MINISTRIES

The Conference Committee on Lay Servant Ministries has received all recommendations, including from the dCOM, and documentation for the lay speaker. This application to be a Certified Lay Minister is

approved not approved.

Date _____ Signature of the Conference Director of Lay Servant Ministries _____

Please Note: The original completed form, including all signature, is to remain at the local church. A copy is to be submitted with the church conference documents. Additional copies are to be distributed to the 1) CLM, 2) District Director of Lay Servant Ministries, 3) Conference Director of Lay Servant Ministries.

Form Updated 2019

MICHIGAN CONFERENCE LAY SERVANT MINISTRIES: Form 4

Certified Lay Minister Annual Report & Renewal Request



Report for year ending _____

PART 1: CONTACT INFORMATION OF CERTIFIED LAY MINISTER

Name _____

Email _____ Best Phone _____

Address _____ City/State/Zip _____

Church Name _____ District _____

PART 2: STATUS OF THE CERTIFIED LAY MINISTER

Date of last renewal of Certified Lay Minister _____

What year did you complete your last approved continuing education? _____

What was the title of your last approved continuing education? _____

By checking this box, I confirm annual reports have been submitted through the church conference and Conference Committee on Lay Ministries giving evidence of satisfactory performance as a CLM.

PART 3: ACTION BY THE LOCAL CHURCH or SUPERVISORY BOARD of MINISTRY SETTING

This part required for renewal only (not the annual report).

The Committee on Pastor/Staff Parish Relations, church council, church conference or supervisory board of the ministry setting where assigned, has completed a ministry review.

Date _____ Signature of Chairperson _____

PART 4: RECOMMENDATION OF DISTRICT SUPERINTENDENT

This part required for renewal only (not the annual report).

The District Superintendent recommends this CLM for renewal.

Date _____ Signature of the District Superintendent _____

PART 5: ACTION BY THE CONFERENCE COMMITTEE ON LAY SERVANT MINISTRIES

This part required for renewal only (not the annual report).

The Conference Committee on Lay Servant Ministries has reviewed the renewal documents and has requested an interview with the District Committee on Ministry (dCOM).

The Conference Committee on Lay Servant Ministries has received all recommendations, including from the dCOM, and documentation for the CLM. The renewal request is approved not approved.

Date _____ Signature of the Conference Director of Lay Servant Ministries _____

PART 7: MINISTRIES OF THE CERTIFIED LAY MINISTER (to be completed by the Certified Lay Minister)

1. During this year, I have participated in these **leading** ministry opportunities:

- served as a member or chairperson of a committee, board/council, task force, etc.
 - at my local church (Please list) _____
 - beyond my local church:
 - in my district (Please list) _____
 - in the conference (Please list) _____
 - in the jurisdiction or general church (Please list) _____
- Additional leading activities (Please list) _____

2. During this year, I have participated in these **communicating** ministry opportunities:

- Taught classes (Please list) _____
- Served as a leader/liturgist in worship (# of times) _____
- Preached in worship services (List where & # of times) _____
- Gave devotional messages (List where & # of times) _____
- Additional communication activities (Please list) _____

3. During the year, I have participated in these **caring** ministry opportunities:

- Provided one-on-one caring at a hospital, care facility, to a homebound member
- Volunteered at a school, hospital, care facility
- Served in care-giving/outreach activities (food pantry, prison ministry, etc.)
- In membership/evangelism visitation
- Served as a volunteer in a community board/agency (Please list) _____
- Additional caring activities (Please list) _____

PART 8: PERSONAL AND SPIRITUAL GROWTH OF THE CERTIFIED LAY MINISTER

In what activities have you engaged and/or what books have you read or used during the past year to help develop your devotional life; improve your understanding of the Bible; improve your understanding of The United Methodist Church; and improve your skills in leading, communicating and caring ministries? _____

PART 9: FEEDBACK BY THE CERTIFIED LAY MINISTER

Have you had adequate opportunity to serve as a Certified Lay Minister (caring, communicating, leading ministries) this year? Yes No (If no, please explain.) _____

What additional training or support do you need? _____

What recommendations do you have for improving lay servant ministries in your district? _____

ADDITIONAL WRITING SPACE
(Please be sure to indicate which questions you are answering.)

Annual Report Note: *The original completed form is to remain at the local church. A copy is to be submitted with church conference documents. Additional copies are to be distributed to the CLM and Conference Director of Lay Servant Ministries.*

Renewal Note: *The original completed form, including all signatures, is to remain at the local church. A copy is to be submitted with church conference documents. Additional copies are to be distributed to the CLM and Conference Director of Lay Servant Ministries.*

Form Updated 2019